

Summary of Business Results for the Year Ended March 31, 2021

[Japan GAAP] (Consolidated)

May 12, 2021

Company **Money Partners Group Co., Ltd.** Listed on the TSE
 Stock Code 8732 URL: <https://www.moneypartners-group.co.jp/>
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 Expected date of annual shareholders' meeting: June 20, 2021 Expected starting date of dividend payment: -
 Expected date of filing of annual securities report: June 21, 2021
 Preparation of supplementary financial document: Yes
 Results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the year ended March 2021 (April 1, 2020 through March 31, 2021)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2021	4,514	-23.1	4,185	-22.7	-609	-	-628	-	-1,050	-
Year ended Mar. 2020	5,872	-5.7	5,416	-4.5	622	-46.9	595	-49.6	249	-67.7

(Note) Comprehensive income

Year ended March 2021: -1,036 million yen (-%)

Year ended March 2020: 233 million yen (-69.6%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to operating revenues
	Yen	Yen	%	%	%
Year ended Mar. 2021	-33.02	-	-8.1	-0.7	-13.5
Year ended Mar. 2020	7.84	-	1.8	0.7	10.6

(Reference) Investment earnings/loss on equity-method:

Year ended March 2021: - million yen

Year ended March 2020: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2021	80,825	12,395	15.3	389.09
As of Mar. 2020	90,784	13,534	14.9	425.02

(Reference) Shareholders' equity:

As of March 2021: 12,391 million yen

As of March 2020: 13,522 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Mar. 2021	-1,504	-448	-1,445	9,254
Year ended Mar. 2020	880	-172	463	12,654

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Mar. 2020	-	2.00	-	3.00	5.00	162	63.8	1.2
Year ended Mar. 2021	-	0.50	-	0.00	0.50	16	-	0.1
Year ending Mar. 2022 (forecast)	-	-	-	-	-	-	-	-

(Note) Dividend forecast for the year ending March 2022 is undecided.

3. Forecast of consolidated business results for the year ending March 2022

(April 1, 2021 through March 31, 2022)

Money Partners Group is mainly involved in the Financial Instruments business (foreign exchange margin trading). It is difficult to predict the Group's earnings as they are severely affected by exchange rates, market conditions, Japan and overseas economic environments and other factors. Therefore, the Group does not prepare business forecasts. As an alternative to the business forecasts, the Group discloses operating index as a monthly review including foreign exchange trading volumes and customer accounts which have large impact on operating revenues and business performances. The Group will make a supplementary statement with regard to the trend in selling, general and administrative expenses which has a significant impact on the operating results in the supplementary information on financial results scheduled to be announced on May 19, 2021.

*Notes

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of March 2021	33,801,900 shares
As of March 2020	33,801,900 shares

② Treasury stock at the end of period:

As of March 2021	1,953,872 shares
As of March 2020	1,986,602 shares

③ Average number of stock during period

Year ended March 2021	31,827,567 shares
Year ended March 2020	31,815,298 shares

(Note) The Company have introduced a performance-based stock compensation system for directors and includes the shares held by trusts under this system as treasury stock.

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the year ended March 2021 (April 1, 2020 through March 31, 2021)

(1) Non-consolidated results of operations (% change from the previous corresponding period)

	Operating revenues		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2021	1,608	211.7	1,185	-	1,169	-	-23	-
Year ended Mar. 2020	516	-33.1	62	-81.1	39	-88.4	23	-93.9

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Mar. 2021	-0.74	-
Year ended Mar. 2020	0.75	-

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2021	5,883	4,810	81.7	150.94
As of Mar. 2020	6,180	4,912	79.4	154.31

(Reference) Shareholders' equity:

- As of March 2021: 4,807 million yen
- As of March 2020: 4,909 million yen

***Financial summary is not subject to auditing procedures by certified public accountants or auditing firms**

***Appropriate Use of Financial Forecasts and Other Important Matters**

Money Partners Group's basic policy is to pay a dividend from retained earnings setting the end of the second quarter and year-end as the record dates, and the company aims to pay a consolidated net income of 30% based on the its financial performance and management environment. Money Partners Group plans to disclose the estimated amount of dividend as soon as the Group is prepared for disclosure.

Money Partners Group will post the presentation materials on the "Company Announcements Service" provided by Tokyo Stock Exchange's and on our website on May 19, 2021.